

**NOTICE OF REGULAR MEETING OF THE BOARD OF DIRECTORS OF  
SMITH METROPOLITAN DISTRICT NO. 3**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Smith Metropolitan District No. 3 (the “**District**” or “**Smith No. 3**”), City and County of Denver, Colorado will hold a regular meeting on Wednesday, June 4, 2025 at 11:00 a.m. at the offices of McGeady Becher Cortese Williams P.C., 450 E. 17<sup>th</sup> Avenue, Suite 450, Denver, Colorado 80203 and via video/telephonic means. Members of the public are encouraged to participate by video/teleconference as outlined below. There will be at least one person physically present at the meeting location.

Join Zoom Meeting

<https://us02web.zoom.us/j/86909533769?pwd=OD8fZC7Tnu5sqh0KFdY0VVn1JaJhDa.1>

Meeting ID: 869 0953 3769

Passcode: 851251

Dial In: 1- 719-359-4580

At this meeting it is anticipated that the Board will make a final determination to adopt a Resolution Approving the Incurrence of Debt in the form of a general obligation indebtedness incurred pursuant to a Capital Pledge Agreement between the District and Smith Metropolitan District No. 1 (“**Smith No. 1**”), for the purpose of providing payment for a reimbursement obligation incurred by Smith No. 1 pursuant to a Project Improvements Reimbursement Agreement by and among Smith No. 1, the City and County of Denver on behalf of its Department of Aviation (the “**City**”) and Aviation Station North Metropolitan District No. 1 in the principal amount of \$17,000,000 (the “**Reimbursement Obligation**”), and the execution by Smith No. 3 of a Joinder Agreement to Custodial Agreement, which Custodial Agreement was entered into by and among Smith No. 1, the City, Aviation, Aviation Station North Metropolitan District No. 2 and UMB Bank, n.a., and related documents which provide for the repayment of the Reimbursement Obligation, incurred to finance certain public improvements for a mixed use development known as Peña Station; approving the execution of certain documents; making determinations and findings as to other matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.

Also at such meeting, the Board will take up such other business as may come before the Board, including the items listed on the attached Agenda. The meeting is open to the public.

***Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.***

This notice is given by the order of the Board of the District.

**SMITH METROPOLITAN DISTRICT NO. 3**

By: /s/ Paula J. Williams

Attorney for the District

Posted on the District’s website (<https://smithmetropolitandistrict1.specialdistrict.net/>) not less than 24-hours prior to the meeting pursuant to statute.